
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance" or "the Issuer")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2019

Noteholders are hereby advised that the audited annual financial statements of TUHF Urban Finance for the year ended 31 March 2019, including the unqualified audit report of PricewaterhouseCoopers Inc., the Issuer's registered auditors, are available for inspection at the registered office of the Issuer and on the Issuer's website, <http://www.tuhf.co.za/investor-relations/#tuhf-urban-finance-rf-limited>.

Johannesburg
31 July 2019

Debt Sponsor
Merchantec Capital