
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

INTEREST PAYMENT NOTIFICATION

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest payments due on 30 April 2019:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	9.64391%
Interest Period:	19 December 2018 – 30 April 2019
Interest Amount Due:	ZAR13 529 216.75
Payment Date:	30 April 2019
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	11.42391%
Interest Period:	19 December 2018 – 30 April 2019
Interest Amount Due:	ZAR1 873 208.26
Payment Date:	30 April 2019
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	12.17391%
Interest Period:	19 December 2018 – 30 April 2019
Interest Amount Due:	ZAR887 194.54
Payment Date:	30 April 2019
Date Convention:	Following Business Day

Johannesburg
25 April 2019

Debt Sponsor
Merchantec Capital