
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
(**"TUHF Urban Finance"**)

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

NOTIFICATION OF INTEREST AND PRINCIPAL PAYMENT

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest and principal payments due on 2 May 2023:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	9.687%
Interest Period:	31 January 2023 – 1 May 2023
Interest Amount Due:	ZAR7 121 816.16
Outstanding Principal Amount before redemption:	ZAR294 885 169.36
Principal redemption:	ZAR24 678 936.14
Outstanding Principal Amount after redemption:	ZAR270 206 233.22
Payment Date:	2 May 2023
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	11.467%
Interest Period:	31 January 2023 – 1 May 2023
Interest Amount Due:	ZAR977 933.36
Outstanding Principal Amount before redemption:	ZAR34 206 679.64
Principal redemption:	ZAR2 862 756.59
Outstanding Principal Amount after redemption:	ZAR31 343 923.05
Payment Date:	2 May 2023
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	12.217%
Interest Period:	31 January 2023 – 1 May 2023
Interest Amount Due:	ZAR485 020.16
Outstanding Principal Amount before redemption:	ZAR15 923 799.13
Principal redemption:	ZAR1 332 662.55
Outstanding Principal Amount after redemption:	ZAR14 591 136.58
Payment Date:	2 May 2023
Date Convention:	Following Business Day

Johannesburg
25 April 2023

Debt Sponsor
Merchantec Capital