
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
(**"TUHF Urban Finance"**)

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

TUHF URBAN FINANCE QUARTERLY INVESTOR REPORT

Noteholders are hereby advised that the TUHF Urban Finance quarterly investor report ("**the Report**") for the period ended 31 December 2022 ("**the Period**") is available for download from the following website:
<https://www.tuhf.co.za/wp-content/uploads/2023/02/Investor-Report-December-2022.pdf>

During the Period, no underlying assets were subject to a demand to repurchase or replace due to a breach of the representations and warranties. However, two assets to the value of R9 994 762 were repurchased following the request for a further advance by the client, which is not permissible in terms of the TUHF Urban Finance (RF) Limited ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme.

Johannesburg
1 February 2023

Debt Sponsor
Merchantec Capital