
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

NOTIFICATION OF INTEREST AND PRINCIPAL PAYMENT

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest and principal payments due on 30 April 2020:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	8.778%
Interest Period:	31 January 2020 – 29 April 2020
Interest Amount Due:	ZAR10 822 191.78
Principal redemption:	ZAR23 358 887.72
Outstanding Principal Amount after redemption:	ZAR476 641 112.28
Payment Date:	30 April 2020
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	10.558%
Interest Period:	31 January 2020 – 29 April 2020
Interest Amount Due:	ZAR1 509 938.63
Principal redemption:	ZAR2 709 630.98
Outstanding Principal Amount after redemption:	ZAR55 290 369.02
Payment Date:	30 April 2020
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	11.308%
Interest Period:	31 January 2020 – 29 April 2020
Interest Amount Due:	ZAR752 833.97
Principal redemption:	ZAR1 261 379.94
Outstanding Principal Amount after redemption:	ZAR25 738 620.06
Payment Date:	30 April 2020
Date Convention:	Following Business Day

Johannesburg
24 April 2020

Debt Sponsor
Merchantec Capital