
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

NOTIFICATION OF INTEREST AND PRINCIPAL PAYMENT

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest and principal payments due on 2 August 2021:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	5.895%
Interest Period:	30 April 2021 – 1 August 2021
Interest Amount Due:	ZAR6 554 078.29
Outstanding Principal Amount before redemption:	ZAR431 710 713.25
Principal redemption:	ZAR9 688 336.15
Outstanding Principal Amount after redemption:	ZAR422 022 377.10
Payment Date:	2 August 2021
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	7.675%
Interest Period:	30 April 2021 – 1 August 2021
Interest Amount Due:	ZAR989 838.15
Outstanding Principal Amount before redemption:	ZAR50 078 442.74
Principal redemption:	ZAR1 123 846.99
Outstanding Principal Amount after redemption:	ZAR48 954 595.75
Payment Date:	2 August 2021
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	8.425%
Interest Period:	30 April 2021 – 1 August 2021
Interest Amount Due:	ZAR505 814.74
Outstanding Principal Amount before redemption:	ZAR23 312 378.51
Principal redemption:	ZAR523 170.15
Outstanding Principal Amount after redemption:	ZAR22 789 208.36
Payment Date:	2 August 2021
Date Convention:	Following Business Day

Johannesburg
28 July 2021

Debt Sponsor
Merchantec Capital