
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance" or "the Issuer")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

IMPACT OF COVID-19 ON TUHF URBAN FINANCE

With reference to the implementation of the extended nationwide lockdown in response to the COVID-19 pandemic in South Africa, Noteholders are advised that given the fluidity of the situation, TUHF Urban Finance is not currently able to quantify with any degree of certainty, the magnitude, duration and full impact that the COVID-19 pandemic may have on the cash flows of TUHF Urban Finance.

The Issuer is however, monitoring the situation closely to proactively deal with the challenges resulting from the COVID-19 pandemic.

TUHF Urban Finance will continue to engage Noteholders in an open and transparent manner during the difficult time via further SENS announcements.

Johannesburg
24 April 2020

Debt Sponsor
Merchantec Capital